

## **Periscope Product Suite**

### 15.8.0 – Test Result Release Notes

Subject to update before Production Release

*2/8/2021*



## Overview of 15.8.0 Release

Periscope is pleased to announce the coming availability of this version of our software.

This release includes a number of feature updates and bug fixes in the following products:

- Periscope ePro
- Periscope Marketplace
- Periscope Catalog Manager
- Periscope S2G

## Focuses of 15.8:

This version includes many updates and bug fixes for existing features based on customer feedback, as well as introducing an enhanced Contract Linking feature set for users of Marketplace / Catalog Manager. The updates and bug fixes are listed in the table below.

### **Marketplace – Catalog Manager Contract Linking**

We have greatly improved Contract Linking functionality for the Catalog Administrator to link ePRO Contracts to Marketplace Catalogs. This new feature set allows more detailed control over linking individual contract and catalog items, as well as greatly improved automatic linking based on SKU, UPC, etc.

Details on this new functionality will be provided in separate documents for customers using Marketplace.

### **S2G – Subscription Management**

We have updated S2G to allow Suppliers to more easily manage their S2G subscriptions. The new features will help suppliers understand which plans are needed to gain access to a specific bid and experience a more simplified process when upgrading their subscriptions. The new “Manage Subscriptions Billboard” and the “Plan Builder” allows suppliers the ability to customize the right plan to best meet the needs of their

business. This version also includes enhancements that makes it easier for a subscription owner to add additional licenses onto their subscription and easily share their subscription with others in their company.

Please review below the detailed list of changes in this release and contact your Customer Success Manager to learn how this update can benefit your organization. Call us at 888-472-9102 or email [agency-support@buyspeed.com](mailto:agency-support@buyspeed.com).

## Updating To This Version

The installer for this maintenance release is provided to customers using versions 14.x and 15.x at no additional cost, and Professional Services are not required to receive this release for those customers.

### **Periscope offers the following Professional Services:**

- On-Site Training
- Installations
- Interface and Integration Services
- Custom Development
- Workflow and Process Analysis
- Project Management

## Change Log of Updates and Bug Fixes for This Version

This list is focused on minor changes / fixes, rather than technical implementation of new functionality. Major new functionality listed above can be discussed with your Periscope representative to enable and get training.

### Release Version explanation:

- “Draft” – notes given 20 days before 20/10/10 starts in test environment
- “Test” – notes given prior to the first 20 leg of 20/10/10 in test environment
- “Result” – notes given day of the 20/10/10 patch to in test environment
- “Final” – notes given day of Production release

Issue Type	Issue	Module	Update	Configurable	Description	Release Version
Enhancement	BUYS-32853	Bid	Bid - Amendment - Description, Bulletin, Questions - Editable	Standard	As Agency user in a Bid Amendment, the Description, Bulletin and Questions (tab) are now editable	Test
Enhancement	BUYS-32791	Bid	Bid - Ready for Approval - Allow Edit Attachments and Notes	Standard	As Agency user, in Bid in Ready for Approval status, Attachments and Notes tabs can now be edited.	Test
Enhancement	BUYS-32790	Bid	Bid - Ready to Send - Allow Amendment	Standard	As Agency user, in Bid in Send status, an Amendment can now be created, which allows user to modify Bid values before "Sending" bid. This Amendment will not be visible or notified for Vendor.	Test

Fix	BUYS-32154	Bid	Custom Columns - "Show to Vendor" - Bid Items Not Seen by Vendor	Configurable	As Vendor user, fixed issue where Custom Columns that are set as "Show to Vendor" were not seen by vendor users.	Test
Fix	BUYS-32918	CLM	CLM error when saving vendor general info screen	Standard	As agency with CLM enabled, fixed issue encountered when saving Vendor Maintain General Organization screen.	Test
Fix	BUYS-33064	CLM	Pinellas County ePro/CLM Login (in test)	Yes	Resolved issue for CLM users being unable to follow links from ePRO to CLM	Test
Enhancement	BUYS-32826	General	Fiscal Year Custom Roll - Configuration	Configurable	As an agency with Fiscal Periods that span multiple years (2019-2021, for example), this can now be configured on the Maintain Organization screen. This should not be used or modified by Agencies that use single Fiscal Years.	Test
Enhancement	BUYS-32655	General	Update support contact info in Vendor pre-registration notification and password reset notification	Standard	As Vendor user, several automated emails now have updated / corrected contact information for Periscope technical support.	Draft
Enhancement	BUYS-32647	General	Configuration - Lock all Alt ID Fields	Configurable	As Agency Internal Admin, a configuration is now available to prevent users from editing the Alt ID fields on all relevant documents. Alt ID is used by some agencies with Financial system integrations.	Draft
Enhancement	BUYS-32487	General	External Search - Vendor Search Results - Disable Export	Configurable	As Internal Administrator user, Agency now has option to disable the PDF, Excel and CSV Export option on the Public (logged out) view of	Draft

					Vendor Search Results, to prevent undesired download of that date in bulk.	
Fix	BUYS-32382	General	Auto-Attachments reattaching when removed	Configurable	As Agency user, fixed issue on documents where an "Auto-Attach" attachment would re-appear after being removed by user.	Draft
Enhancement	BUYS-31631	General	Single Sign On Capability (SAML2.0)	Configurable	Single Sign On using SAML 2.0 protocol is now available for ePRO users. Configuration and integration to individual customer's systems may require additional effort and cost.	Draft
Enhancement	BUYS-31221	General	Custom Columns - Lock / Prevent Editing	Configurable	As Internal Administrator user, when editing Custom Columns, each Custom Column can be set to be "Locked" to prevent users from editing that column on documents manually or with item export/import processes. This is intended to be used for columns that are populated by processes outside ePRO such as integrations with Financial systems, which will still be allowed if this configuration is enabled.	Draft
Fix	BUYS-28688	General	Documents - Default Purchaser Fixes	Configurable	As Agency user, fixed issue where, when a Default Purchaser is set, but user changes Purchaser value on document to another value, document was reverting back to Default value. Also, fixed issue where if Default Purchaser is set to Blank, Purchaser field on document was still defaulting to the previously selected Default.	Draft

Fix	BUYS-32879	Invoice	Invoices Duplicate Approved for Payment if Approved	Standard	As an Accounts Payable user, updated Invoice so only to prevent multiple users from clicking "Approve", to prevent customer's Financial system from misinterpreting transaction.	Draft
Fix	BUYS-32658	Invoice	Invoice - Entered By / Entered Date Modified When Invoice Updated	Standard	As Agency user on an Invoice, fixed issue where Invoice "Entered By" and "Entered Date" values were incorrectly updated automatically by edits to an existing Invoice.	Draft
Enhancement	BUYS-31566	Invoice	Invoice - Visual Indicator that Invoice In-Progress with Vendor	Standard	As Accounts Payable user, on a PO, on the list of Invoices, any Vendor Invoices in "In Progress" status are displayed. Previously, Vendor invoice was not shown when in In Progress status.	Draft
Fix	CPP-2513	Marketplace	Product Details - "Other Sellers" Link - Product Options Not Seen	Standard	As shopper in Marketplace, fix issue where "Other Sellers" product options were not seen.	Draft
Enhancement	CPP-2504	Marketplace	Marketplace - Contract Item Canceled	Standard	As shopper in Marketplace Search Results, if an individual Contract item is Cancelled, the item's contract ID will still show as "Expired Contract" and user cannot add it to Cart.	Draft
Enhancement	CPP-2315	Marketplace	Catalog Mgr - Mutli-Org Sharing - Orgs Modified on Contract	Standard	In Catalog Manager, for a Catalog that is linked to a Contract - if that Contract has Orgs added or removed in a Change Order, once applied, access to that Catalog for shopping will be updated for those Orgs.	Draft
Enhancement	CPP-2307	Marketplace	Catalog Mgr - Multi-Org Sharing - Linked All Org Contract - NEW Org Added to Agency	Standard	In Catalog Manager, for a Catalog that is linked to a Contract - if that Contract is "All Organizations", and the Agency adds a new Org to their ePRO, access to that Catalog for shopping will be updated for those Org.	Draft



Fix	BUYS-33009	Marketplace	Return Cart Schema error for HP punchout	Yes	Fixed customer / vendor specific issue regarding Return Cart Schema error	Test
Fix	BUYS-32390	Purchase Order	Req/PO Closeout search returning any blank fields when using "ANY"	Standard	As Agency user, when using Req/PO closeout search feature, Search now ignores search fields that are blank when "Any" is set.	Draft
Enhancement	BUYS-32765	Quote	Quote - Keep User In In-Progress Quote	Standard	As Vendor user, when trying to create a new Quote for a Bid, Vendor will be prompted to "Continue" the In-Progress Quote if one already exists, or can choose to create a New Quote. Will reduce multiple abandoned In Progress quotes.	Draft
Fix	BUYS-31933	Quote	Questions Responses do not Save at Item Level on Quotes.	Standard	As Vendor user, fixed issue on Quote where responses to Bid Questions were not saving, possibly preventing Quote from being submitted (if questions are required).	Draft
Enhancement	BUYS-32792	Search	Adv Search - Contract - Include Results for Vendor Distributor and Subcontractor	Standard	As Agency user, in Advanced Search for Contracts, when searching using Vendor criteria, Vendor Distributor and Subcontractor vendors that match search are now included.	Draft
Fix	BUYS-31968	Search	Adv Search - DA Non-Superuser Sees NO Search Results	Standard	As Department Access user, in Advanced Search, fixed issue where a user without "Superuser" setting enabled did not see Search Results.	Draft
Fix	BUYS-32776	Security	Login ID should not be included in New User Emails with Password	Standard	As an Agency user, when password is reset by an Administrator, email received by user does not include Login ID (which is known by user), increasing security.	Draft

Enhancement	BUYS-32908	Vendor	Vendor Admin - Reset Password - Email has a Period Next to Password	Standard	As Vendor user, the standard email sent when user's password is reset no longer includes a "." (period) next to the password, to reduce confusion	Draft
Enhancement	BUYS-32820	Vendor	Password Reset - Display Password Character Requirements	Standard	As Vendor user, on Reset Password screen, if password requirements are not met, those requirements are displayed on screen.	Draft
Fix	BUYS-32783	Vendor	Updating Suppliers outside of US	Standard	As Agency user, fixed issue where error was encountered when editing and saving Vendors with addresses outside the US.	Draft
Enhancement	BUYS-32764	Vendor	ePRO Vendor Registration - S2G checkbox default - change to uncheck	Standard	As Vendor user, when registering in ePRO, and setting their initial password, the optional "Register with S2G" checkbox will now default to unchecked. Vendor will have to actively check the box to be Registered in S2G.	Draft
Enhancement	BUYS-32531	Vendor	New registering vendor seller admin ID and password go to company email not admin/user email	Standard	As Seller Administrator / Vendor user, when registering for a new Vendor account for the first time, the initial email with Login ID and temporary password goes to the Seller Administrator's email address, instead of the Vendor's main email address (which are often the same).	Draft
Fix	BUYS-33081	Vendor	OR UAT: Hide Vendor Remit address feature not working	Configurable	Fixed issue where Hide Remit Address selection was not hiding values that were not selectable based on configuration.	Test Result
Fix	BUYS-32886	Search	MASS UAT: Public Bid Search Not Filtering at Department Level	Standard	Fixed issue where Public Bid Search was not filtering when a Department was selected.	Test Result
Fix	BUYS-32885	Search	MASS UAT: Public Blanket Search - IF Search on Org/Dept, No Result	Standard	Fixed issue where Public Blanket Search was not showing results if a Org or Department was selected	Test Result

Fix	BUYS-33142	General	CLONE - IL Prod: Some Password Reset emails not being received	Standard	Fixed issue where some internal users and Vendors were not receiving password reset emails	Test Result
Fix	BUYS-33129	General	OR UAT: Reset Password returns blank screen	Standard	Fixed issue where Reset Password action resulted in a blank screen	Test Result
Enhancement	BUYS-33108	Search	Contracts/Blankets Top Navigation Search Performance - Contract Search Results Not Appearing	Standard	Fixed issue where searching for Contracts using the Top Navigation Search Bar, after the screen refreshes from the user's Home Screen, the search results never appear.	Test Result

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